

# Benefits Fund Enrollment Form

Please print clearly

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_

Street Address \_\_\_\_\_ Apt. \_\_\_\_\_ Birth Date \_\_\_\_/\_\_\_\_/\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP code \_\_\_\_\_ - \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Personal Email \_\_\_\_\_

☐ Male ☐ Female ☐ Non-Binary

By providing your email address and cell phone number, you are giving us permission to contact you with important benefit updates and notices via SMS (text messaging) and email. You can choose to unsubscribe from either at any time.

Employer \_\_\_\_\_ Employment Date \_\_\_\_/\_\_\_\_/\_\_\_\_

 Position Title \_\_\_\_\_ Work Status ☐ Full time ☐ Part time ☐ Per diem

Dependents (Spouse, children, stepchildren, ward) Marriage and birth certificates are required for coverage.

Spouse Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Birth Date \_\_\_\_/\_\_\_\_/\_\_\_\_

☐ Male ☐ Female ☐ Non-Binary

Spouse's Health Insurance Company \_\_\_\_\_ Company's Phone Number (\_\_\_\_) \_\_\_\_\_

Spouse's Insurance ID Number \_\_\_\_\_ Spouse's Social Security Number \_\_\_\_\_

Child Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Relationship \_\_\_\_\_

 Birth Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security Number \_\_\_\_\_ ☐ Male ☐ Female ☐ Non-Binary

Child Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Relationship \_\_\_\_\_

 Birth Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security Number \_\_\_\_\_ ☐ Male ☐ Female ☐ Non-Binary

Child Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Relationship \_\_\_\_\_

 Birth Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security Number \_\_\_\_\_ ☐ Male ☐ Female ☐ Non-Binary

Child Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Relationship \_\_\_\_\_

 Birth Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security Number \_\_\_\_\_ ☐ Male ☐ Female ☐ Non-Binary

## Life Insurance Beneficiary

If you would like to name more than two beneficiaries for your life insurance, please send the Fund office a notarized letter with all beneficiary names, addresses, Social Security numbers, and relationships listed. If more than one person is named beneficiary, the death benefit will be paid in equal shares to the designated beneficiaries who survive the participant, unless otherwise indicated. If no beneficiary survives, payment will be made in accordance with the terms of the policy.

First Beneficiary Full Name \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Beneficiary Social Security Number \_\_\_\_\_ Relationship \_\_\_\_\_

Second Beneficiary Full Name \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Beneficiary Social Security Number \_\_\_\_\_ Relationship \_\_\_\_\_

## Important Notice

*This form must be completed, signed, and received at the Fund office for your Benefits Fund coverage to start.*

I hereby state that the information provided above is true and correct, to the best of my knowledge. I understand and acknowledge that the NYSNA Benefits Fund will rely upon the information provided herein to determine eligibility for coverage under the Fund for me and my dependents. I further understand that if the NYSNA Benefits Fund incorrectly pays benefits on behalf of me or my dependents based upon inaccurate information provided by me herein, I may be required to reimburse the Fund for any benefits incorrectly paid and coverage may be rescinded.

Signature of Participant \_\_\_\_\_ Date \_\_\_\_\_

*\*This form must be printed and include a handwritten signature. Emailed photos of this form or electronic signatures will not be accepted.*