

Please fax the completed form to:

Fax Number: 518-869-2317

New York State Nurses Association Benefits Fund P.O. Box 12-430 Albany, NY 12212

5 HH9 B8 -B; 'D<MG7 5 BfS GH5 H9A 9BH!' PROGRESS REPORT (For Mental Health Claims)



To Be Completed By The Employee

Patient Name: Date of Birth: Insured ID Number:

Patient Address: (Street, City, State & Zip Code)

To be completed by the Provider - Use current information from your patient's most recent office visit or examination to complete this form.

Is the condition related to environmental and/or interpersonal issues in his/her workplace? Yes No

If "Yes," explain:

If yes, can he / she perform the same job at a different location / employer? Yes No

Are these issues causing a disincentive to return to work with current Employer? Yes No

DIAGNOSIS:

Primary Condition: DSM or ICD Code:

Secondary Condition: DSM or ICD Code:

Patient Assessment Measures

WHODAS Score:

Domain I Domain II Domain III Domain IV Domain V Domain VI

(Provide completed assessment questionnaire)

Other Assessment Measures - please list the measure scale and provide score (attach test results):

Current Self Reported Symptoms:

Current Observed Symptoms (Clinical presentation, frequency, severity, examples):

CURRENT MENTAL STATUS EXAMINATION

(Please circle or check current status or explain in "Comments")

Examination Date:

Table with 3 columns: Category, Description, Comments. Rows include Appearance, Attitude, Speech, Thought Process, Mood, Affect, Insight into illness, Psychomotor Activity.

Table for Attention, Concentration, and Memory with sub-columns for status and assessment method.

STATUS (Please check one): In remission Improved Unchanged Retrogressed

Please provide a description of the most significant recent improvement and/or decompensation:

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Insured ID Number: \_\_\_\_\_

**FUNCTIONALITY**

Did you recommend your patient stop working?  Yes  No If Yes, on what date? \_\_\_\_\_

Are the symptoms of such severity to preclude the patient from social/occupational functioning?  Yes  No

If Yes, specify what activities are impaired and how: \_\_\_\_\_

What is the expected duration of any work activity impairments? \_\_\_\_\_

Have you discussed a return to work goal with your patient?  Yes  No If No, please explain: \_\_\_\_\_

What are your patient's current abilities? What type of work can your patient perform? \_\_\_\_\_

What is your target date for return to work for your patient? \_\_\_\_\_  Full time  Part time

If part time, on what date will your patient be able to increase to full time? \_\_\_\_\_

If appropriate, provide examples of accommodations that would allow your patient to return to work: \_\_\_\_\_

Additional comments: \_\_\_\_\_

In your opinion is the patient competent to endorse checks and direct the use of the proceeds thereof?  Yes  No

**TREATMENT**

Current Treatment Plan: \_\_\_\_\_

Date you first treated this patient for any condition: _____	Date you first treated this patient for this condition: _____
Frequency of treatment _____	List relevant treatment dates: _____
Date of last office visit: _____	Date of next scheduled office visit: _____

Medications (indicate any changes/adjustments including dosage since last report): \_\_\_\_\_

Response to medication: \_\_\_\_\_

Has patient been referred to other mental health providers/physicians since last report?  Yes  No

If "yes", are you coordinating care with this provider(s)?  Yes  No Date of Referral(s): \_\_\_\_\_

Referral Provider Name _____	Phone Number: ( ) _____	Specialty: _____
------------------------------	-------------------------	------------------

Was patient hospitalized or treated at a higher level of care for this condition since the last report?  Yes  No

If "yes", please provide information about any higher level of care since last report:

Inpatient: Hospital/facility name \_\_\_\_\_ Phone Number: ( ) \_\_\_\_\_

Admission date: \_\_\_\_\_ Discharge date: \_\_\_\_\_

Partial Hospital/Day Treatment/IOP: Hospital/facility name \_\_\_\_\_ Phone Number: ( ) \_\_\_\_\_

Admission date: \_\_\_\_\_ Discharge date: \_\_\_\_\_ Number of days per week: \_\_\_\_\_ Number of hours per day: \_\_\_\_\_

Residential: Facility name: \_\_\_\_\_ Phone Number: ( ) \_\_\_\_\_

Admission date: \_\_\_\_\_ Discharge date: \_\_\_\_\_

**PROVIDER'S INFORMATION**

Provider's Name: _____			Telephone number: ( ) _____
Address: (Street, City, State & Zip Code) _____			Fax Number: ( ) _____
Degree: _____	Specialty: _____	Social Security Number or EIN Number: _____	License Number: _____
Office Contact: _____			Office Contact Phone ( ) _____

Provider's Signature: \_\_\_\_\_ Date Signed: \_\_\_\_\_

The Hartford® is underwriting companies Hartford Life and Accident Insurance Company and Hartford Life Insurance Company. The Hartford® is The Hartford Financial Services Group, Inc. and its subsidiaries.